

Announcement Summary

Entity name

LINDIAN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 07, 2022

The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| LIN | ORDINARY FULLY PAID | 20,000,000 | 06/06/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LINDIAN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

53090772222

1.3 ASX issuer code

LIN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/6/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request | |
|----------------------------|--|--|--|
| 01-Jun-2022 08:34 | New - Proposed issue of securities - LIN | A placement or other type of issue | |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 10,000,000 unquoted options - to be notified on an Appendix 3G.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LIN: ORDINARY FULLY PAID

Issue date

6/6/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

20,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Issued pursuant to a placement announced to ASX on 1 June 2022 to raise \$2 million.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

LIN: ORDINARY FULLY PAID

813,213,271

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| LINAP : PERFORMANCE SHARES | 30,000,000 |
| LINAQ : OPTION EXPIRING 28-SEP-2023 EX \$0.032 | 30,674,847 |
| LINAD : OPTION EXPIRING 20-NOV-2022 EX 2C | 68,935,000 |