



Announcement Summary

---

**Entity name**

LINDIAN RESOURCES LIMITED

**Date of this announcement**

Tuesday June 07, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unquoted options exercisable at \$0.12 each and expiring on 6 June 2025.	10,000,000	06/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

LINDIAN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

53090772222

**1.3 ASX issuer code**

LIN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/6/2022



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of 10M options exercisable at \$0.12 each and expiring on 6/6/25 as announced on 1 June 2022.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.12 each and expiring on 6 June 2025.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

6/6/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20220601/pdf/459j5w4vsbwq98.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.12000000

**Expiry date**

6/6/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares (ASX:LIN).

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer ASX announcement of 1 June 2022.



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The issue was notified in an Appendix 3B released to ASX on 1 June 2022.

#### Issue details

---

**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of options as part of a placement to raise \$2 million as announced to ASX on 1 June 2022.

**Purpose of the issue**

Other

**Additional Details**

Issue of options as part of a placement to raise \$2 million as announced to ASX on 1 June 2022.

---

Part 4 - +Securities on issue

---

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LIN : ORDINARY FULLY PAID	793,213,271

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LINAP : PERFORMANCE SHARES	30,000,000
LINAQ : OPTION EXPIRING 28-SEP-2023 EX \$0.032	30,674,847
LINAD : OPTION EXPIRING 20-NOV-2022 EX 2C	68,935,000
New class - code to be confirmed : Unquoted options exercisable at \$0.12 each and expiring on 6 June 2025.	10,000,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

10,000,000 unquoted options.

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No