

20 July 2023

Company Announcements Platform
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement (ASX: LIN)

Dear Sirs

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Lindian Resources Limited (ASX:LIN) (“the Company”) issued a total of 106,060,606 fully paid ordinary shares on 20 July 2023 arising from a share placement. The Shares were the subject of Appendix 2A released earlier today.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company gives this notice pursuant to Section 708A(5)(e) of the Act. The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no further information:

- (a) that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
- (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

Notwithstanding this, the Company notes that in its ordinary course of business, it is continually working with prospective customers and potential suppliers on active proposals including supply, offtake and acquisition proposals, some of which may, in the future, prove to be material and potentially price sensitive. In the event that any such proposals become sufficiently certain or material enough to warrant disclosure to the market, the Company will comply with its disclosure obligations at that time.

By order of the Board



Michael Fry
Joint Company Secretary

Lindian Resources Limited
ABN 53 090 772 222

Level 24,
108 St Georges Terrace
Perth WA 6000
Australia

T. +61 8 6557 8838
E. info@lindianresources.com.au

Executive Chairman
Asimwe Kabunga

Non-Executive Directors
Giacomo (Jack) Fazio
Yves Occhetto

CEO
Alistair Stephens

Joint Company Secretaries
Michael Fry
Brett Tucker



ASX Code: LIN

Enquiries regarding this
announcement can be directed
to:

Asimwe Kabunga
Executive Chairman
T. +61 8 6557 8838

or

Alistair Stephens
CEO
T. +61 8 6557 8838