



## Announcement Summary

**Entity name**

LINDIAN RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 20, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| LIN                | ORDINARY FULLY PAID  | 106,060,606                        | 20/07/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LINDIAN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

53090772222

**1.3 ASX issuer code**

LIN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/7/2023

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                | <b>Selected Appendix 3B to submit quotation request</b>         |
|-----------------------------------|--|---|
| 12-Jul-2023 09:33                 | New - Proposed issue of securities - LIN | <input type="text" value="A placement or other type of issue"/> |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

LIN : ORDINARY FULLY PAID

**Issue date**

20/7/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held                       |
|----------------------------|-------------------|--|
| 1 - 1,000                  |                   | For example, to enter a value of 50% please input as 50.00 |
| 1,001 - 5,000              |                   | %  |
| 5,001 - 10,000             |                   | %  |
| 10,001 - 100,000           |                   | %  |
| 100,001 and over           |                   | %  |

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Issue details

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**Number of +securities to be quoted**

106,060,606

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.33000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issued in connection with a Placement raising \$35m before costs. Refer ASX announcement by the Company of 12 July 2023

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| LIN : ORDINARY FULLY PAID                 | 1,133,465,698                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| LINAW : OPTION EXPIRING 03-APR-2026 EX \$0.35  | 16,346,152                                  |
| LINAS : OPTION EXPIRING 03-AUG-2025 EX \$0.25  | 7,500,000                                   |
| LINAT : PERFORMANCE RIGHTS                     | 33,000,000                                  |
| LINAU : OPTION EXPIRING 29-AUG-2025 EX \$0.10  | 17,000,000                                  |
| LINAQ : OPTION EXPIRING 28-SEP-2023 EX \$0.032 | 13,803,681                                  |
| LINAV : OPTION EXPIRING 09-DEC-2025 EX \$0.30  | 32,382,382                                  |
| LINAR : OPTION EXPIRING 06-JUN-2025 EX \$0.12  | 10,000,000                                  |