

Announcement Summary

Entity name

LINDIAN RESOURCES LIMITED

Date of this announcement

Tuesday April 04, 2023

The +securities the subject of this notification are:
⊗ Other

_ - ...-

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNLISTED OPTIONS; EX \$0.35 EXPIRY 3 APRIL 2026	16,346,152	04/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LINDIAN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

53090772222

1.3 ASX issuer code

LIN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

unlisted options of a new class as detailed in Appendix 3B lodged on 27 March 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed UNLISTED OPTIONS; EX \$0.35 EXPIRY 3 APRIL 2026

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

4/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

♥ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02647871-6A1142500?access token=8 3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.35000000	3/4/2026

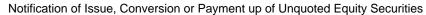
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORD - fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

refer Appendix 3B lodged 27 March 2023

Issue details

Number of +securities

16,346,152

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

issued as free-attaching options to Participants in a private placement.

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LIN : ORDINARY FULLY PAID	979,761,818

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LINAS : OPTION EXPIRING 03-AUG-2025 EX \$0.25	7,500,000
LINAT : PERFORMANCE RIGHTS	33,000,000
LINAU : OPTION EXPIRING 29-AUG-2025 EX \$0.10	20,000,000
LINAQ : OPTION EXPIRING 28-SEP-2023 EX \$0.032	13,803,681
LINAV : OPTION EXPIRING 09-DEC-2025 EX \$0.30	39,726,207
LINAR : OPTION EXPIRING 06-JUN-2025 EX \$0.12	10,000,000
New class - code to be confirmed : UNLISTED OPTIONS; EX \$0.35 EXPIRY 3 APRIL 2026	16,346,152



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? ☑ No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

16,346,152 Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No