



4 August 2009

The Manager
Company Announcements Office
ASX Ltd
4th Floor, 20 Bridge Street
SYDNEY, NSW 2000

Dear Sir

NON-RENOUNCEABLE OPTION ENTITLEMENT OFFER - ALLOTMENT

Lindian Resources Limited (“the Company”) is pleased to announce that 12,609,341 options, exercisable at \$0.15 each on or before 31 December 2011 have been allotted and dispatched on 4 August 2009.

Further to the announcement dated 29 July 2009, the Company is pleased to announce that 5,204,661 options not taken up by shareholders under the Entitlement Offer, which became Shortfall Options, have been allotted upon receipt of applications and funds from the underwriter CPS Securities (Formerly Cunningham Securities).

We confirm that the issued capital of the Company is:

37,828,022 ordinary fully paid shares - LIN

17,381,879 options exercisable at 30 cents each on or before 31 December 2009 - LINO

12,609,341 options exercisable at 15 cents each on or before 31 December 2011 - LINOA

5,545,000 unlisted options exercisable between 20 cents and 35 cents on or before 31 December 2011

Yours faithfully

Paul Jurman
Company Secretary