



29 June 2009

Dear Shareholder

Non-Renounceable Entitlements Issue To Fund Potential Platinum Nickel Project

On 17 June 2009 the Company announced the details of a non-renounceable entitlements issue of up to approximately 12,609,341 options (exercisable at 15 cents each on or before 31 December 2011) (**Option**) at an issue price of \$0.01 per Option on the basis of 1 Option for every 3 Shares held on the record date, to raise approximately \$126,000 (**Offer**).

The prospectus relating to the Offer (**Prospectus**) has been lodged with ASX and the Australian Securities and Investments Commission (**ASIC**) and is available on the ASX website, www.asx.com.au.

The timetable and important dates of the Offer are set out below:

Lodgement of Prospectus and Appendix 3B	26 June 2009
"Ex" Date	30 June 2009
Record Date	6 July 2009
Opening Date and Dispatch of Prospectus	9 July 2009
Closing Date	24 July 2009
Advise ASX of under-subscription	29 July 2009
Deferred settlement trading ends and dispatch date	4 August 2009

Note: The Directors may extend the Closing Date by giving at least 6 Business Days notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary with any change in the Closing Date.

The purpose of the Offer is to raise approximately \$126,000 which will be applied firstly to meet the expenses of the Offer (\$32,320) and the remainder will be used to contribute to the exploration programme at the Company's Dinguiraye Platinum-Nickel-Copper project in Guinea. The project's geological setting is similar to that shared by a number of significant nickel-copper-platinum sulphide deposits including Voiseys Bay, Norilsk and the Bushveld and Portimo Intrusive Complexes. The Company has recently completed an infill soil sampling programme, and an airborne magnetic survey has been commissioned for July 2009. Drilling is planned to commence at the end of the wet season in October 2009.

The entitlement offer is fully underwritten by Cunningham Securities Pty Ltd, holder of Australian Financial Services Licence number 294848 for a fee of 5% of the total proceeds of the entitlement issue.

The entitlement offer is open for participation only by shareholders with a registered address in Australia or New Zealand. Shareholders in other countries will be provided with a copy of the prospectus for information purposes only.

A copy of the Prospectus together with a personalised Entitlement and Application Form will be mailed to all shareholders eligible to participate in the Offer.

Yours sincerely

A handwritten signature in black ink, appearing to be 'G. Smith', written on a light-colored background.

Greg Smith
Managing Director
Lindian Resources Limited