



25 January 2012

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via e-lodgement

RE: LINDIAN RESOURCES LIMITED – DISPATCH OF DOCUMENTS

Please be advised that Lindian Resources Limited has today dispatched the Option Issue Prospectus dated 17 January 2012 and application form to holders of eligible options who were registered as holders of eligible options at 5.00pm (WST) on 31 December 2011.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Scott Funston', is written over a light blue horizontal line.

Scott Funston
Company Secretary
LINDIAN RESOURCES LIMITED