



9 March 2011

The Manager
Company Announcements Office
ASX Ltd
4th Floor, 20 Bridge Street
SYDNEY, NSW 2000

Dear Sir

NON-RENOUNCEABLE ENTITLEMENTS ISSUE

Lindian Resources Limited confirms despatch of the prospectus for the non-renounceable entitlements issue of Shares and Options to holders of shares registered on the record date of Thursday, 3 March 2011.

The offer is for a total of 23,618,202 Shares at an issue price of 8 cents each and 23,618,202 Options (exercisable at 15 cents each on or before 31 December 2011) for no consideration on the basis of 1 free attaching Option for every 1 Share subscribed.

Yours faithfully

Paul Jurman
Company Secretary